

Northern Redistribution of Freshwater Pearly Mussels (Bivalvia: Unionoidea) During Wisconsin Deglaciation in the Southern Glacial Lake Agassiz Region: A Review

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ABSTRACT.—The chronology of the reinvasion of freshwater pearly mussels (Bivalvia: Unionoidea) into the southern Glacial Lake Agassiz region is reconstructed from the published record of the latest Pleistocene (Wisconsin) deglaciation of the region and known spatial and temporal distributions. The earliest invading unionoidean fauna entered the region above the driftless area of southeastern Minnesota and western Wisconsin between 14,000 and 11,000 years before present; the remaining species colonized the region postglacially. The formation of St. Anthony Falls is correlated with the drainage of Lake Agassiz from the Herman to the Campbell Beach level as an estimate of its date of formation, and a new chronology and mechanism of mussel dispersal into the Red River of the North basin is proposed.

INTRODUCTION

Malacologists, working in the southern Glacial Lake Agassiz region (*e.g.*, Wilson Dangle, 1914; Dawley, 1947; Cvancara and Cvancara *et al.*, *see below*; Clarke, 1973, 1975; and elsewhere (*e.g.*, Simpson, 1896; Ortmann, 1924; Johnson, 1970, 1980), recognized the effect of the latest Pleistocene (Wisconsin) deglaciation on the distribution of freshwater pearly mussels (Bivalvia: Unionoidea) in the Canadian Interior and Great Lakes basins. Meltwater connections produced by wasting glaciers allowed the migration of mussels stream from southern refugia (Johnson, 1980). Once water levels fell after glaciers retreated, the basins took on their present configurations, limiting the dispersal of aquatic organisms such as fish-dispersed unionoideans across the divides.

The dispersal chronology of mussels into the region's now disjunct watersheds can be determined by analyzing their past and present distributions in the light of the known sequence of interbasin connections. Dawley (1944, 1947) recognized these aquatic connections, but limited geological information prohibited her from proposing a mechanistic chronology of dispersal. Cvancara (1966, 1967, 1970, 1975, 1976, 1983; Cvancara *et al.*, 1972; 1976, 1979; Ashworth and Cvancara, 1983) contributed a wealth of information on the Recent and fossil Unionoidea of the southern Lake Agassiz basin but speculated on the origin of the region's mussel community. Underhill (1989) has previously proposed a dispersal chronology for the reinvasion of the Minnesota's ichthyofauna; this is discussed below.

Present hydrology.—The southern Glacial Lake Agassiz region is composed of the headwaters of three major continental drainage basins (the Great Lakes, Hudson Bay and Mississippi River basins), and was formerly occupied by the early stages of the Glacial Lake Agassiz watershed. It is here divided into five drainage systems: the Lake Superior, Lake Woods, Red River, and Upper and Lower Mississippi River systems (Fig. 1).

The Lake Superior System, that portion of the Great Lakes basin within the region includes Lake Superior and its tributaries in Ontario, Minnesota and Wisconsin. The Hudson Bay basin in the region includes only those tributaries of the Nelson River above 1

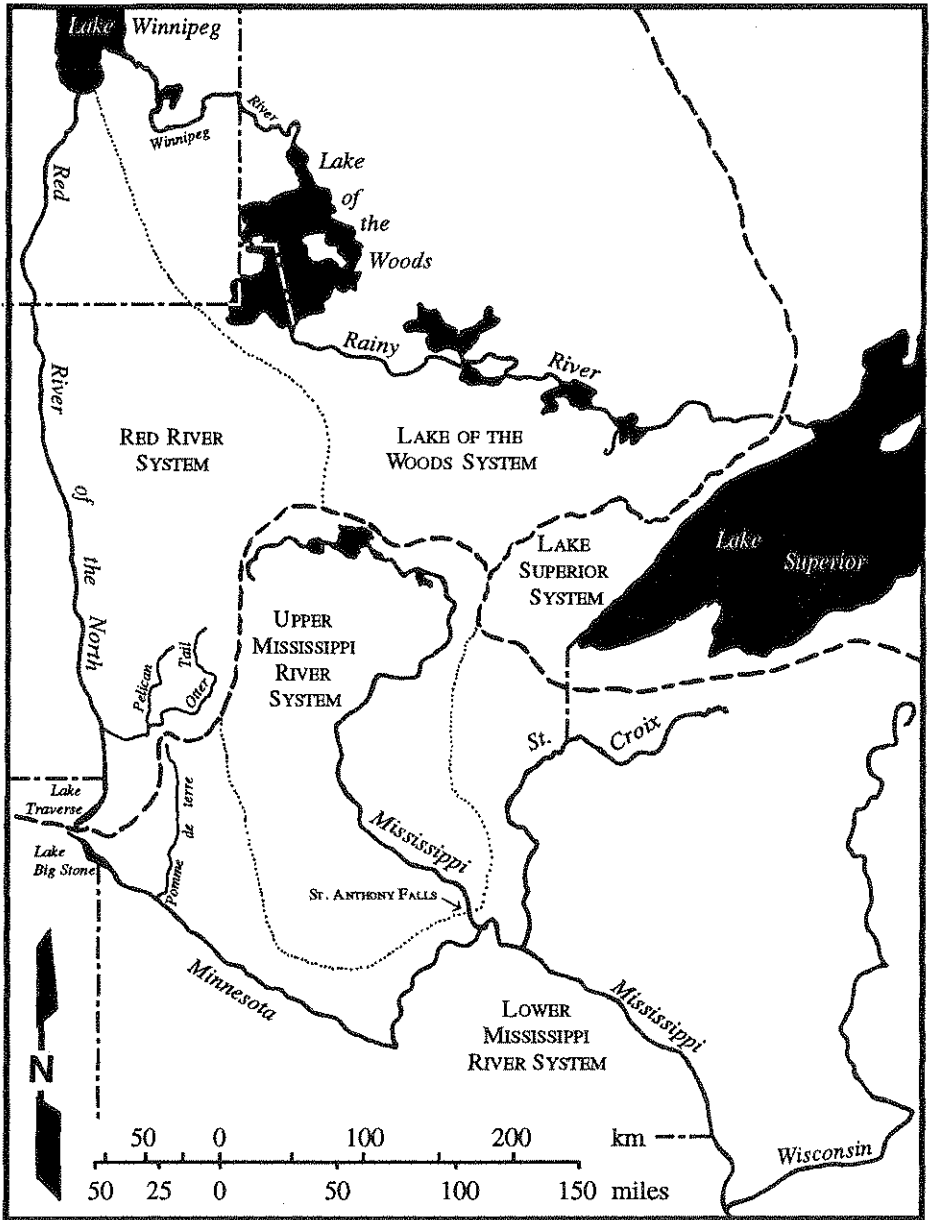


FIG. 1.—Diagram of the Southern Glacial Lake Agassiz Region. Drainage systems are defined in the text

Winnipeg. For the purposes of this paper, the Nelson River watershed is subdivided into two drainage systems: the Red River System (the Red River of the North and all of its tributaries) and the Lake of the Woods System (the Winnipeg River with its tributaries).

The remainder of the study area drains to the Gulf of Mexico. This basin is subdivided into the Upper and Lower Mississippi River systems (following Underhill, 1989; also C 1997) based on their divergent histories and disparate mussel communities. The former is that portion of the Mississippi River and all of its tributaries above St. Anthony Falls, Minneapolis, Hennepin County, Minnesota. The Lower Mississippi River System is the river and all of its tributaries between St. Anthony Falls and the mouth of the Wisconsin River (an arbitrary southern limit).

These five drainages were in place by the beginning of the Holocene, but they have always been isolated. The enormous volume of meltwater left in the wake of wasting glaciers overran many of the region's present drainage divides and connected now separate basins until water levels receded.

UNIONOIDEAN DISTRIBUTIONS

Forty-six species of Unionoidea occur within the southern Glacial Lake Agassiz region. They were determined by examination of the holdings of the James Ford Bell Museum of Natural History, University of Minnesota, St. Paul, and a review of the relevant literature (Baker, 1928; Goodrich and van der Schalie, 1932; Cvancara, 1970, 1983; Clarke, 1973; Mathiak, 1979; Cummings and Mayer, 1992; Graf, 1997). The taxonomy follows Williams *et al.* (1993) and figures of these mollusks can be found in Cummings and Mayer (1992) and Clarke (1973).

Based on their distributions (Table 1), each species is placed into one of four unionoidean faunas associated with the five drainage systems of the southern Glacial Lake Agassiz region. Unionoideans of the same fauna are assumed to have had similar modes and tenets of dispersal via aquatic connections during the history of the study area.

Most species belong to the Lower Mississippi River Fauna (Table 1); these are the unionoideans limited to the Lower Mississippi River System. The Upper Mississippi River Fauna is composed of those unionoideans present in the Upper Mississippi River System and, with the exceptions of *Strophitus undulatus* and *Utterbackia imbecillis*, the four other drainage systems of the region. Five mussel species found only in the Lower Mississippi and Red River systems have been united as the Red River Fauna. *Elliptio complanata*, the lone unionoidean of the Lake Superior Fauna, is found only in the Lake Superior System.

The fossil record.—Unlike the fish (Underhill, 1989), there is a fossil record, albeit limited, of the Unionoidea of the region. The Quaternary unionoidean paleofauna of the southern Lake Agassiz basin was reviewed by Ashworth and Cvancara (1983), the territory immediately to the west by Cvancara (1976), and that of eastern North America in general by Beck and Grady (1991).

The available literature provides an adequate record of the temporal distribution of unionoideans in the region and establishes that freshwater mussels inhabited environments in contact with glaciers (Clayton, 1961; Tuthill, 1961; Tuthill *et al.*, 1964a). According to the dated or correlatable Lake Agassiz fossil material reported by Ashworth and Cvancara (1983) and Cvancara (1976), only *Lampsilis siliquioidea* is present in sediments older than 12,000 yr before present (ybp) (Moran *et al.*, 1973). *Anodontoides ferussacianus*, *Lampsilis complanata*, *Lampsilis cardium* and *Pyganodon grandis* appeared between 12,000 and 8,000 ybp (Moran *et al.*, 1971). Although no Lake Agassiz unionoidean material is known for the interval from 8000 to 4000 ybp, in sediments dated between 4000 ybp and the present horizon, all the species of the Upper Mississippi River and Red River North faunas occur.

TABLE 1.—The distribution of the Unionoidea in the Southern Glacial Lake Agassiz Region. See text for definitions of each unionoidean fauna. LMRS = Lower Mississippi River System; UMRS = Upper Mississippi River System; RRS = Red River System; LWS = Lake of the Woods System; LSS = Lake Superior System; X = present

Species	LMRS	UMRS	RRS	LWS	LSS
Upper Mississippi River Fauna					
<i>Lampsilis cardium</i> Rafinesque	X	X	X	X	X
<i>Lasmigona complanata</i> (Barnes)	X	X	X	X	X
<i>L. compressa</i> (Lea)	X	X	X	X	X
<i>Anodontoidea ferussacianus</i> (Lea)	X	X	X	X	X
<i>Pyganodon grandis</i> (Say)	X	X	X	X	X
<i>Ligumia recta</i> (Lamarck)	X	X	X	X	X
<i>Lampsilis siliquoidea</i> (Barnes)	X	X	X	X	X
<i>Strophitus undulatus</i> (Say)	X	X	X	X	
<i>Utterbackia imbecillis</i> (Say)	X	X			
Red River Fauna					
<i>Potamilius alatus</i> (Say)	X		X		
<i>Lasmigona costata</i> (Rafinesque)	X		X		
<i>Fusconaia flava</i> (Rafinesque)	X		X		
<i>Amblesma plicata</i> (Say)	X		X		
<i>Quadrula quadrula</i> (Rafinesque)	X		X		
Lake Superior Fauna					
<i>Elliptio complanata</i> (Lightfoot)					X
Lower Mississippi River Fauna					
Mussels of the Lower Mississippi River Fauna	X				

[The Lower Mississippi River Fauna consists of: *Actinonaias ligamentina* (Lamarck), *Alasmidonta marginata* Say, *Anodonta suborbiculata* Say, *Arcidens confragosus* (Say), *Cumberlandia monodonta* (Say), *Cyclonaias tuberculata* (Rafinesque), *Ellipsaria lineolata* (Rafinesque), *Elliptio crassidens* (Lamarck), *Elliptio dilatata* (Rafinesque), *Epioblasma triquetra* (Rafinesque), *Fusconaia ebena* (Rafinesque), *Lampsilis higginsii* (Lea), *Lampsilis teres* (Rafinesque), *Leptodea fragilis* (Rafinesque), *Megalonaias nervosa* (Rafinesque), *Obliquaria reflexa* Rafinesque, *Obovaria olivaria* (Rafinesque), *Plethobasus cyphus* (Rafinesque), *Pleurobema coccineum* (Conrad), *Potamilius capax* (Green), *Potamilius ohioensis* (Rafinesque), *Quadrula fragosa* (Conrad), *Quadrula metanevra* (Rafinesque), *Quadrula nodulata* (Rafinesque), *Quadrula pushtulosa* (Rafinesque), *Simpsonaias ambigua* (Say), *Toxolasma parvus* (Barnes), *Tritogonia verrucosa* (Rafinesque), *Truncilla donaciformis* (Lea), *Truncilla truncata* (Rafinesque) and *Venustaconcha ellipsiformis* (Conrad).]

except *Lasmigona costata*, *Potamilius alatus* and *Utterbackia imbecillis* (Tuthill, 1964; Cvancaz and Harrison, 1966; Cvancaz, 1967; Cvancaz *et al.*, 1972, 1976). Tuthill (1963b), Tuthill *et al.*, (1964b), and Zoltai (1969) reported only unidentifiable unionoidean fragments. The current Red River basin fauna is listed in Table 1.

Tuthill (1962, 1963a, 1967) erroneously noted numerous species from Pleistocene and Holocene Red River basin collections. These reports are based largely on Tuthill's own records, and they have not been replicated or substantiated by later collectors (*i.e.*, Cvancaz, 1970; Clarke, 1973). By excluding these studies (and the works cited within them) no species other than those of the present mussel community have ever been identified from Lake Agassiz sediments. I have dealt with erroneous, nonfossil records from the Lake Agassiz basin of Minnesota elsewhere (Graf, 1997).

Little fossil material exists for the portion of the study region to the E of the Lake Agassiz basin. Cvancara *et al.* (1979) recorded *Pyganodon grandis* from Glacial Lake Aitkin sediments dated at 11,500 ybp. Zoltai and Herrington (1966) reported *Lampsilis siliquoides*. *Obovaria olivaria* from Canadian Lake Superior sediments older than 6000 ybp. Although I haven't examined voucher material, the occurrence of the latter in the Lake Superior basin is considered erroneous unless further evidence for its presence becomes available.

RECONSTRUCTION OF MUSSEL INVASIONS

In order to reconstruct the migration of pearly mussels into the southern Glacial Lake Agassiz region based on their distributions and the accepted chronology of interbasin connections, it is necessary to assume that they require aquatic connections for dispersal. Not all unionoideans are dispersed by fish (except for *Simpsonaias ambigua* which parasitizes the mud puppy, *Necturus maculatus*), and mussels have very specific geographic distributions limited to one or more drainage basins (van der Schalie, 1939). Terrestrial migration has never been proposed for the Unionoidea.

Some earlier authors (*e.g.*, Call, 1878; Kew, 1893; Simpson, 1893) believed it possible for aquatic birds to disperse mussels. According to van der Schalie (1939), "no one has established that freshwater mussels have actually been transported from one stream to another in this manner." Even if a bird did carry a unionoidean to a new watershed, it would have to be a gravid female and an appropriate host would need to be present for the species to become established (discussed by Johnson, 1970). Further, high glochidial and juvenile mortality (McMahon, 1991) surely prohibits this. Dawley (1944) noted that it was conceivable that mussels may be distributed via transplanted fish; however, no evidence exists that this has occurred within the study area.

Another necessary assumption is that the drainage systems have remained isolated within the study area (except the Red River and Lake of the Woods systems, which are confluent at Lake Winnipeg) since their establishment at the close of the Pleistocene. Dawley (1944) noted, however, that Lakes Big Stone and Traverse, on the Minnesota-Dakota border, may have been connected during times of high water, as they were in 1915. Cvancara (1970, p. 10) believed that the proximity of these two lakes probably still allows the transfer of mussels today between the Red and the Lower Mississippi river systems. If such dispersal occurred frequently, however, there would likely be a smaller difference between the number of species in the Red River System (13) and the species found in the Minnesota River basin (39) (Graf, 1997).

The following discussion outlines a proposed chronology for the invasion of each unionoidean fauna into the southern Lake Agassiz region. The proposed chronology in this section is based on Underhill's (1989) hypotheses of the distribution of Minnesota's benthofauna, with exceptions as noted. All absolute dates are from Clayton and Moran (1991) unless otherwise cited.

The late glacial invasion of the Upper Mississippi River Fauna.—St. Anthony Falls, because it prevents the upstream migration of fish, is a barrier to unionoidean dispersal. Wilcox and Dangle (1914) believed that mussels above the Falls were carried by their fish hosts which were "... able to ascend the falls while [other glochidial hosts] could not accomplish it." Underhill (1989), however, concluded that "St. Anthony Falls has been a barrier to migrants since the late Pleistocene." Any mussels found in the Upper Mississippi River System either (1) migrated into the basin previous to the formation of the Falls or (2) used some postglacial dispersal route that bypassed the Falls.

St. Anthony Falls was formed by the rapid downcutting in the Minnesota River valley associated with the initial flooding (Glacial River Warren) through the southern outlet

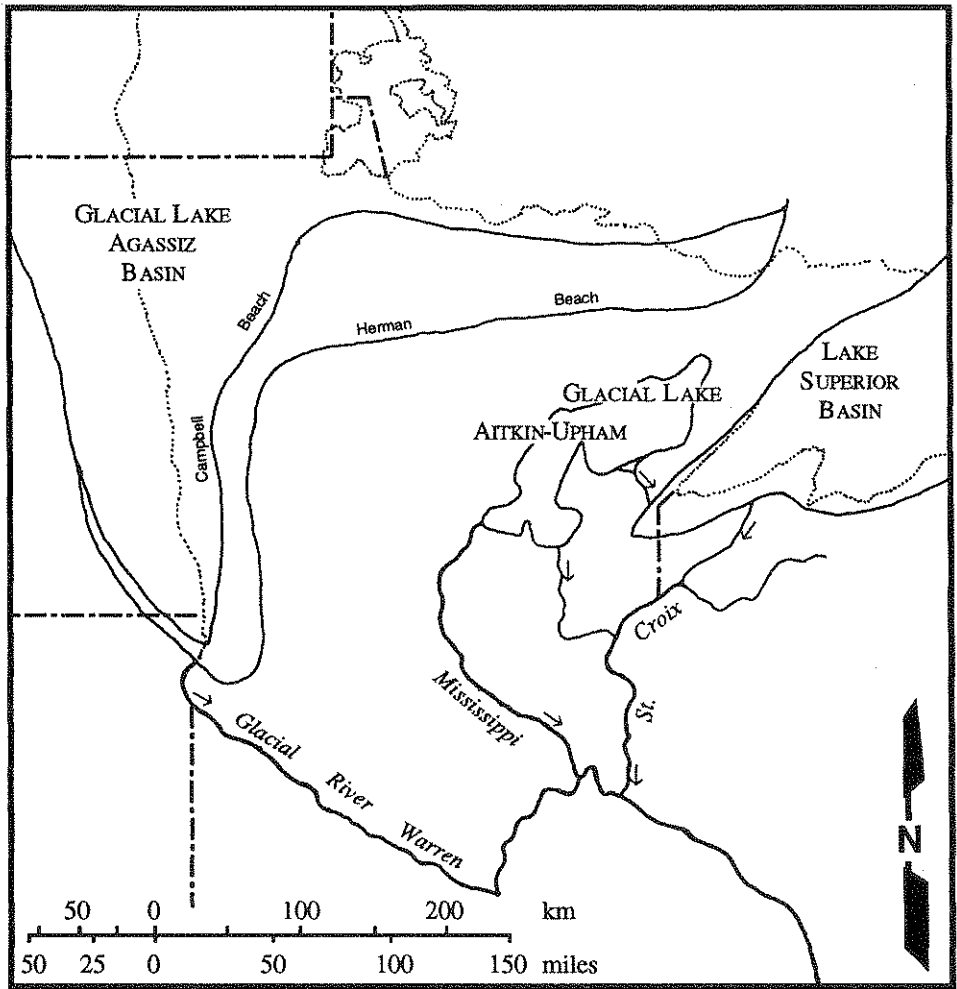


FIG. 2.—Diagram showing the extent of glacial lakes in the Southern Glacial Lake Agassiz Region. Arrows indicate the direction of drainage.

Glacial Lake Agassiz (Fig. 2) (Ojakangas and Matsch, 1982) but not with the flooding that occurred immediately before the final abandonment of that outlet. The latter flooding was not catastrophic and did not result in the lowering of the southern outlet (Fenton *et al.*, 1983). Thus, the formation of the Falls occurred sometime before 11,000 ybp (the end of the first round of drainage through the southern outlet) but well after 11,700 ybp (the beginning of the formation of a lake in the southern Lake Agassiz basin). This correlates with the drainage of Lake Agassiz from the Herman to the Campbell Beach level (Fig. 2).

Since the Upper Mississippi River System's aquatic connections to other drainages within the region depended on a Lake Agassiz level above that of the Herman Beach (Hobbs, 1983), such connections must have been severed by the time the Falls formed. Thus, the hypothesis that the mussels somehow postglacially skirted the barrier can be rejected.

The Upper Mississippi River Fauna populated the Hudson Bay and Lake Superior drainage basins via the impounded water that breached drainage divides during the highest stages of Glacial Lake Agassiz (including Glacial Lakes Aitkin and Upham; Fig. 2). (Those connections were severed with the drop in level of Lake Agassiz (Hobbs, 1983).) The Lake of the Woods and Lake Superior systems remained confluent with the Lower Mississippi River System off and on for hundreds of years (Clayton and Moran, 1982). If unionoid species other than those of the Upper Mississippi River Fauna had been present in the region during this period, it is assumed that they would have colonized the former basins. Because the mussels of the Upper Mississippi River are the only species above the St. Anthony Falls, they were the only unionoids that migrated into the region before the formation.

The Upper Mississippi River Fauna first migrated from the Lower Mississippi River System into central Minnesota sometime after 14,000 ybp with the wastage of the stagnant Superior Lobe ice in the Twin Cities lowland and dispersed widely throughout the region before about 11,000 ybp (the latest time for the formation of the Falls of St. Anthony).

The postglacial invasion of the Red River Fauna.—The ice lobe that held Lake Agassiz at a level high enough to drain through its southern outlet also forced the overflow of water in the Lake Superior basin to the Lower Mississippi River System via the St. Croix River (Clayton, 1983) (Fig. 2). Retreat of this ice not only exposed lower outlets for Lake Agassiz to the Great Lakes but allowed the Lake Superior basin to drain to Lake Michigan as well. Thus, concurrent with a connection between Lake Agassiz and the Mississippi River, a Lake Superior–Mississippi connection also existed.

If the unionoids were carried along the path proposed previously for both the mussels and fish (Dawley, 1944, 1947; Cvanara, 1970; Clarke, 1973; Underhill, 1989), the Red River Fauna migrated up the Minnesota River valley to invade Lake Agassiz through its southern outlet. This hypothesis, however, fails to explain the absence of the Red River Fauna from the Lake Superior System, even though there would have been access via the St. Croix River.

The Red River Fauna is also absent from the Lake of the Woods System, further challenging this hypothesis. While Lake Agassiz drained through its southern outlet, the Red River and Lake of the Woods systems would have been confluent over a large area. If they have been confluent for at least the last 9500 yr when Glacial Lake Agassiz permanently abandoned its outlet to the Minnesota River, yet only two members of the Red River Fauna (*Lasmigona costata* and *Potamilius alatus*) have reached the Winnipeg River below Lake of the Woods (Clarke, 1973). The Winnipeg River appears to be the site of current mixing of the Red and Upper Mississippi River faunas. However, the numerous waterfalls along the river have surely arrested upstream dispersal since the withdrawal of Lake Agassiz from the region.

An alternative hypothesis is that the Red River Fauna entered the Lake Agassiz drainage basin postglacially via stream capture. Radke's (1992) statistical comparison of the fish and mussel communities of Red and Minnesota River tributaries indicates the possibility of a postglacial riverine connection between the Otter Tail River [a tributary of the Red River] and the Minnesota River. There are six species of fishes . . . which inhabit (or have inhabited) the Otter Tail River and no other waters within the Red River System. [*Amia* and *Notropis anogenus*] do inhabit lakes, and could have migrated through Glacial Lake Agassiz to the Otter Tail, but there are four species of fishes [*Notropis texanus*, *Pentelium nigricans*, *Etheostoma caeruleum* and *Percina phoxocephala*] which live only in rivers and streams . . ." However, according to Underhill (pers. comm.), this single record of *phoxocephala* was based on a misidentified *P. maculata*. Radke's conclusions were also b

on two collections of mussels from the Otter Tail River: a single, dead *Actinonaias ligamentina* and a pair of *Elliptio dilatata*, later reidentified as *Lampsilis siliquoidea* and *Ligumia recta*, respectively (Graf, 1997).

The proposed mechanism for the postglacial connection between the Red and Lower Mississippi River systems is stream-head capture. Most tributaries of the eastern Red River basin generally trend E to W. The Otter Tail River, however, runs N to S above the mouth of the Pelican River at Fergus Falls, Otter Tail County, Minnesota. Earlier in postglacial time, the Upper Otter Tail River (that portion of the present-day Otter Tail River above the mouth of the Pelican River) continued S across the present continental divide to the Pomme de Terre River, a tributary of the Minnesota River, while the Pelican River drained S to the Mustinka River, another tributary of the Red River of the North System. The Lower Otter Tail River flowed in its present stream channel at that time, beginning at a point to the W of its present junction with the Upper Otter Tail River System. Headward migration of the Lower Otter Tail River eventually led to the capture of the Pelican and Upper Otter Tail rivers and the beheading of the Pomme de Terre River.

According to this hypothesis, with the abandonment of the southern outlet around 9500 ybp and the withdrawal of Lake Agassiz from the study area ca. 8600 ybp, the five drainage systems of the region were isolated much as they are today. Pearly mussels from southern refugia migrated throughout the Lower Mississippi River System. When the Upper Otter Tail River System was captured, the unionoideans present in those streams dispersed downstream into the Red River of the North and its tributaries, and the new species introduced by this mechanism were those species of the Red River Fauna. This hypothesis accounts for the absence of the Red River Fauna from the Lake of the Woods and Lake Superior systems.

The postglacial invasion of the Red River Fauna is supported by the fossil record of the region. From sediments dated from before 12,000 ybp to ca. 8000 years ago, the only mussel species present in Lake Agassiz sediments are widespread species of the Upper Mississippi River Fauna. In sediments dated after 4000 ybp, the species of the Red River Fauna appear (Ashworth and Cvcancara, 1983).

The postglacial invasion of Lower Mississippi River and Lake Superior faunas.—The last unionoideans to invade the region via the Mississippi River are those of the Lower Mississippi River Fauna. If the Red River Fauna did migrate into the Red River System in postglacial time, there is no way to know whether members of the Lower Mississippi River Fauna were present in the Lower Mississippi River System at that time or not. The upper reaches of the Pomme de Terre River presently support a mussel community very similar to that of the Red River System (Bright *et al.*, 1995). Thus, the Red River Fauna may have been part of the larger migration of mussel species from southern refugia in postglacial time; since they were the only species located in the Pomme de Terre River at that time, they were the only species captured.

The most recent species to invade the region is *Elliptio complanata* of the Lake Superior Fauna. According to historical records (Walker, 1913; Goodrich and van der Schalie, 1932; Dawley, 1947), the Lake Superior Fauna likely migrated into Minnesota portions of Lake Superior from the eastern Great Lakes in the last 80 yr or so.

The distributional hypotheses presented here require further testing. Radke's (1992) stream-capture hypothesis is by far the most challenging new idea presented, and the dispersal chronologies of the fishes and the mussels have been revised because of it. Biogeographical studies of other aquatic taxa (*e.g.*, the freshwater decapods) will undoubtedly further clarify the hypotheses presented through their own reflection of the history of interbasin connections in the region.

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